

ELFUN PENSIONER BENEFITS CHECKLIST

(Check the benefits that apply to you and/or spouse and be aware of the status)

- **Pension Plan** (1-800-432-3450) <https://benefits.ge.com>
 - _ Survivor Benefit
 - _ PPA/VPA (Cash withdrawal or Annuity options)
 - _ Supplements cease when eligible for 80% Social Security
 - ...call Social Security 3 months prior (1-800-772-1213) www.ssa.gov

- **Pre Age 65 Medical Benefits** (Tel. No's on Medical ID Cards)
 - _ GE Medical Health Choice w/Vision care www.ge.com/myhealth
 - ...GE Enrollment Center 1-800-252-5259 <https://benefits.ge.com>
 - ...Health Coach 1-866-272-6007

- **Dental Care Options** (1-888-529-8474)
 - _ Cease when pensioner reaches age 65
 - ...COBRA option may be available to dependents <65 for a limited time (1-800-877-7994)

- **GE Long Term Care Insurance** (1-800-638-2528) gecapltc@lfcg.com
 - _ continues with regular contributions

- **GE Life Insurance** (1-800-432-3450) <https://benefits.ge.com>
 - _ continues for life of pensioner
 - _ reduces from 2 1/2 times pay to 1/2 times pay at age 65 (max. \$50,000)

- **Dependent Life Insurance** (1-800-432-3450) <https://benefits.ge.com>
 - _ continues with regular contributions
 - _ surviving dependents may convert to personal policies

- **A Plus Life Insurance** (1-800-432-3450) <https://benefits.ge.com>
 - _ continues with increasing contributions and decreasing coverage

- **A Plus Life Insurance Cash Fund** (1-800-523-2894) www.metlife.com
 - _ Must make decision at age 65 to cash-in or use to finance premiums

- **Personal Excess Liability Insurance** (1-800-227-2757) www.electricinsurance.com
 - _ continues-annual premium paid to provider

- **Savings and Security Program** (1-800-432-4313) <https://benefits.ge.com>
 - _ withdrawals, switching and dividend option available (review and UNDERSTAND any tax/penalty implications)
 - _ may rollover taxable portion(s) at any time
 - _ must start distribution by age 70 1/2 to avoid severe penalty

- **ELFUN/Long Term/Mutual Funds** (1-800-242-0134) www.geam.com
 - _ securities not in the GE S&SP

& GE Asset Management

GE Stock Redemption Program

_GE Share Owner Services 1-800-786-2543 www.bnymelon.com/shareholder

- **Product Purchase Plan** (1-800-626-2000)
_continues for pensioner and surviving spouse
- **GE Matching Gift Program** (1-800-305-0669) www.gefoundation.com/matchinggifts
- **To report a death** (1-800-432-3450)
- **Additional GE ELFUN member benefits**
 - _ Automobile/Boat/Homeowners Insurance (1-800-44-ELFUN)
 - _ Dell Computer discount program (1-800-695-8133)
 - _ Exploritas(formerly Elderhostel) (1-877-426-8056)
 - _ GE Marketplace for name brand discounts www.ge.com/marketplace/
 - _ Company product discounts go to [GE Store.com](http://GE.Store.com)
 - _ Hotel Discounts (1-877-670-7088)
...member ID is 61456
 - Verizon & Sprint Wireless Discounts-go to General Electric Online Community
 - _ Association Island-ELFUN Birthplace-visit at reduced rates (1-800-393-4189)

for any corrections, suggested
changes or additions contact
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